

## BUILDERTREND ONLINE PROJECT MANAGEMENT FOR CLIENTS



Building your new project is an exciting and important endeavor, and All Pro Builders Inc. wants the process to be as smooth and enjoyable as possible. That is why we provide each of our clients with access to a secure online portal with all the details of their project.

Whether you are at home, at work, on the road, or even on vacation; All Pro Builders Inc. puts information at your fingertips about your selections, upgrades, financial decisions, questions, documents, photos and more. Take a look at the dashboard examples below to see the ways our online client access keeps you in touch and well-informed throughout the duration of your new project.

### COMPUTER DASHBOARD

**ALL PRO BUILDERS, INC.**  
HONESTY & INTEGRITY  
then. now. always.

Project Manager: Paul Paniagua | Contact Us @ 714-255-0131

6411 Valley View  
Fullerton, CA 92833

Contract Price: \$120,000.00  
Project Running Total: \$120,000.00  
Less Payments Received: \$115,000.00  
Project Remaining Balance: \$5,000.00

**WHAT'S HAPPENING**

- To-Do's: 0
- Unread Documents: 0
- Messages: 0
- Pending Change Orders: 0
- Upcoming Selections: 0
- Warranty Items: 0
- Surveys: 0
- Payments: 1
- Recent Daily Logs: 0

**WEATHER**  
Fullerton, CA 92833 | Fri, Apr 21 2017  
Current Conditions: Sunny  
89° F/C  
Feels like: 89° F  
Wind: 16 mph  
Humidity: 50%

Your Extended Forecast:

Fri, Apr 21	Sat, Apr 22	Sun, Apr 23
91°	90°	77°
63°	59°	57°
Mon, Apr 24	Tue, Apr 25	Wed, Apr 26
77°	79°	79°
57°	57°	57°

### SMART PHONE DASHBOARD

11:28 AM | 86% battery

Patio Pavilion Summary

**What's Happening**

- Payments: Pay Now 1
- To-Do's: 0
- Unread Doc: 0
- Messages: 0
- Pending Change Orders: 1
- Upcoming Selections: 1
- Warranty Items: 0



#### PROJECT SUMMARY

A single page summary of all current activity on your project; listing any new messages or updates that you need to be aware of. It even has a customized cover photo!



#### BUILDER'S TO-DO LIST

Here, you'll be able to see any builder and/or subcontractor to-do's pertinent to your project, and you'll have the ability to post any related comments & questions as well.



#### PROJECT SCHEDULE & CALENDAR

The Calendar page displays your project schedule & lays out the construction phases for you to see. We'll do our best to provide a projected completion date, but as things change along the way, the schedule will be updated in 'real time' to reflect any additional days.



#### DOCUMENTS, VIDEOS & PHOTOS

This section is essentially our digital file cabinet; housing preliminary drawings, scope of work descriptions, before/during/after photos, selection photos, estimates & invoices, and much more.



#### MESSAGES & COMMENTS

This is basically our 'Grand Central Station', with the majority of our ongoing communication happening here on a daily basis. Once you type your message or comment, an email alert is automatically sent to all assigned staff members & subcontractors. Additionally, once we respond you will receive an email alert.



#### CHANGE ORDERS & PAYMENTS

Here is where you'll be able to view a list of all additional work/change orders, approve them and pay them online. You can also see all of your regularly scheduled contract payments and pay them online as well.



#### SELECTIONS

This page organizes selection items on a single list, displaying all of the pertinent details: allowance, pricing, color or style choices, etc. With just a few clicks you can select the necessary features to keep your project on track.



#### HELP & SUPPORT

Lastly, if you are unable to determine how to do something, the Technical Support aspect of this program is fantastic. After searching the help index, if you still can't find your topic, just open a support ticket & within 24 hours you'll receive a response--most likely with an instructional video to walk you through the solution.